



البنك العربي المتحد
UNITED ARAB BANK

INVITATION TO ATTEND THE GENERAL ASSEMBLY OF THE SHAREHOLDERS OF UNITED ARAB BANK (PJSC)

The Board of Directors of **United Arab Bank (P.J.S.C.) ("Bank")** is pleased to invite you to attend the General Assembly (GA) of the Bank's shareholders to be convened at 17h00 on Monday, 15 January 2018 at the Coral Beach Resort in Sharjah, to consider the following agenda items:

- **Special Resolutions** (Vote: 75% of the shares represented as per the Commercial Companies Law No. 2 of 2015):

• To consider and approve:

- The increase in the issued capital of the Bank amounting to **AED 1,375,033,766** within the authorized capital limit of **AED 2,750,067,532**, through an increase of the Bank's share capital by **AED [687,516,883]**. Hence the Bank's issued capital becomes **AED 2,062,550,649** through the issue of **[687,516,883]** new shares for AED1/- per share, provided that the amount of any issuance thereunder complies with all applicable laws and requirements of any relevant competent authority;
- To authorize the board of directors of the Bank to increase the issued capital of the Bank as per the item above and perform all necessary procedures.

Notes:

1. Any shareholder that has the right to attend the GA may delegate any person elected by such shareholder, other than a member of the Board, under a special written proxy. A proxy of a number of shareholders shall not hold in this capacity over 5% of the capital of the Bank. Shareholders who are minors or interdicted shall be represented by their legal representatives.
2. Corporate entities may delegate a legal representative or one of their management members, by virtue of a Board resolution or a proxy signed by an authorized signatory, to represent them at the GA.
3. The GA shall not be valid unless attended by a number of shareholders representing in person or by proxy 50% of the share capital. If the quorum is not satisfied on the above-cited date, the meeting shall be deferred to 22 January 2018 at the same time and in the same place. The deferred meeting shall be valid with those present.
4. The owner of the registered share on Sunday, 14/01/2018 shall be entitled to vote in the General Assembly.
5. Special Decision: A decision issued by a majority vote of shareholders who own at least three-quarters of the shares represented at the General Meeting of the Joint Stock Company.

Important Notes:

Shareholders are kindly requested to attend the meeting half an hour before the specified time, carrying the proxy forms if applicable, along with their ID cards in order to facilitate the registration procedures.

For more information and to obtain the proxy template, feel free to contact

- Bank secretariat at **phone:** 065075917 - **email:** investor.relations@uab.ae
- Bank website: www.uab.ae